

McKinneyCapital

McKinney Capital advises and invests in privately owned companies with strong growth potential. Our family of companies generate over \$175 million in revenue annually, employ over 1,000 people, have physical operations across the Southeast, and service customers throughout the entire United States and Puerto Rico.

We focus on investing additional capital, necessary non-financial resources (e.g., people, connections, expertise, etc.), and growing the top line. In our control-level investments, we strongly support the owner who desires to continue on as CEO or the family that wants to stay involved. We have significant experience with, and welcome, somewhat distressed situations or situations with unclear management succession. Companies in which we invest typically meet the following criteria:

Non-Control Investment Criteria

Operations: Southeastern United States.

Revenue: \$1 million or more; no pre-revenue investments considered.

Size of Our Investment: Up to \$500K.

Ownership: Historically, McKinney Capital has made only control acquisitions; however, the firm is open to non-control equity positions with oversight privileges.

Type of Company: We are open to most industries. Exceptions are retail, restaurants and non-technical construction industries.

Our Non-Financial Value: Access to McKinney Capital's strong talent acquisition team, leadership development team, general business and financial acumen.

If you know a company that might be a good fit, or would like to find out more about McKinney Capital please email sourcing@mckinneycapital.net.